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## INCREASE OF SHAREHOLDING INTEREST IN SUBSIDIARY

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The Board of Directors (“**Board**”) of Regal International Group Ltd. (“**Company**”, and together with its subsidiaries, “**Group**”) wishes to announce that Regal International Investments Pte. Ltd, a wholly-owned subsidiary, has increased its equity interest in Regalia Properties Pte. Ltd., from 70% to 80% by acquiring shares from the existing shareholders at a total cash consideration of S\$2.00. (“**Acquisition**”)

The Acquisition is funded through Company’s internal resources and is not expected to have any material impact on the Company’s net tangible assets per share or earnings per share for the financial year ending 31 December 2018.

None of the Directors and/or controlling shareholders or persons connected to the Directors or substantial shareholders of the Company has any interest, whether direct or indirect, in the Acquisition, save for their respective shareholdings in the Company.

### By Order of the Board

Su Chung Jye  
Executive Chairman and Chief Executive Officer  
24 April 2018